

MONTHLY STATISTICAL BULLETIN

APRIL 2018

Market capitalization : 144.115.280.172

Turnover: 587.114.872

Number of transactions: 1.748

MBI10: 2.895,03

↑1,17%

↓83,14%

↓10,22%

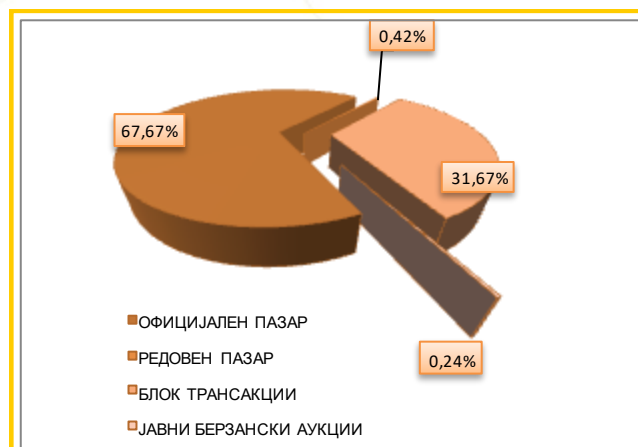
↑4,66%

BASIC INDICATORS

TURNOVER (denars)	March 2018	April 2018	% of change
TRADING IN BEST	350.909.997	399.793.604	13,93
Shares	301.000.888	374.813.968	24,52
Bonds	49.909.109	24.979.636	-49,95
DAILY AVERAGE TURNOVER (denars)	15.950.454	21.041.769	31,92
DAILY AVERAGE NUMBER OF TRANSACTIONS	88	91	3,41
BLOCK TRANSACTIONS	3.130.550.358	185.923.088	-94,06
PUBLIC AUCTIONS	0	1.398.179	-
PUBLIC OFFERING	0	0	-
TOTAL	3.481.460.355	587.114.872	-83,14
NUMBER OF TRANSACTIONS			
TRADING IN BEST	1.923	1.732	-9,93
BLOCK TRANSACTIONS	24	13	-45,83
PUBLIC AUCTIONS	0	3	-
PUBLIC OFFERING	0	0	-
TOTAL	1.947	1.748	-10,22
MARKET CAPITALIZATION (denars)			
MARKET CAPITALIZATION OF SHARES	142.447.063.816	144.115.280.172	1,17
OFFICIAL MARKET-SHARES	139.050.432.651	140.718.649.007	1,20
MARKET OF JOINT STOCK COMPANIES WITH SPECIAL REPORTING OBLIGATIONS	3.396.631.165	3.396.631.165	0,00
MARKET CAPITALIZATION OF BONDS	3.996.311.626	3.988.412.393	-0,20
TOTAL MARKET CAPITALIZATION	146.443.375.442	148.103.692.565	1,13
MBI10	2.766,11	2.895,03	4,66
OMB	129,86	129,29	-0,44
NUMBER OF LISTED SECURITIES	107	107	0,00
NUMBER OF TRADING DAYS	22	19	-13,64

TURNOVER STRUCTURE

Market segment	Turnover (denars)	Turnover (EUR)	%	Number of transactions
OFFICIAL MARKET	397.299.334	6.460.225	67,67	1.722
REGULAR MARKET	2.494.270	40.560	0,42	10
BLOCK TRANSACTIONS	185.923.088	3.022.759	31,67	13
PUBLIC AUCTIONS	1.398.179	22.736	0,24	3
PUBLIC OFFERING	0	0	0,00	0
TOTAL	587.114.872	9.546.280	100,00	1.748



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10 MOST LIQUID SHARES (Official market)

Issuer	Max (denars)	Min (denars)	Average price (denars)	Volume	Turnover (denars)	Turnover (EUR)	%	Num. of trans.	Market capitalization (denars)
Komercijalna banka AD Skopje	4.300,00	3.652,00	3.874,59	36.599	144.100.611	2.343.204	38,70	495	9.685.510.565
NLB banka AD Skopje	14.000,00	12.360,00	13.202,10	2.700	35.441.301	576.230	9,52	121	11.387.477.153
Alkaloid AD Skopje	8.050,00	7.670,00	7.917,72	3.883	30.860.746	501.765	8,29	122	11.376.422.271
Ohridska banka AD Skopje	6.000,00	5.048,00	5.590,73	5.592	29.826.225	484.995	8,01	102	3.039.866.047
Stopanska banka AD Skopje	995,00	923,00	939,58	26.341	24.573.399	399.586	6,60	88	17.318.403.338
Granit Ad Skopje	770,00	689,00	733,03	30.264	22.021.097	358.078	5,91	126	2.344.996.340
TTK Banka AD Skopje	1.000,00	880,00	948,18	20.072	19.677.447	319.933	5,29	103	798.941.440
Prilepska Pivarnica Prilep	42.000,00	38.450,00	39.803,04	469	18.267.753	297.064	4,91	60	1.668.572.400
Makpetrol AD Skopje	29.000,00	28.001,00	28.644,53	441	12.615.699	205.141	3,39	45	3.205.562.815
UNI Banka AD Skopje	2.200,00	2.000,00	2.056,93	3.925	8.061.322	131.060	2,17	47	1.200.723.691
Rest				59.327	26.874.098	436.973	7,22	344	78.692.172.947
Total				189.613	372.319.698	6.054.030	100,00	1.653	140.718.649.007

TOP GAINERS / TOP LOSERS—OFFICIAL MARKET

Issuer	Average price (denars) 30.03.2018	Average price (denars) 30.04.2018	% of change
TOP GAINERS			
Ohridska banka Skopje	4.950,00	5.887,22	18,93
Komercijalna banka Skopje	3.618,88	4.249,77	17,43
Arcelormittal Skopje (HRM) Skopje	12,00	14,00	16,67
UNI Banka Skopje	2.000,00	2.199,18	9,96
Zito Luks Skopje	167,12	180,00	7,71
TOP LOSERS			
Toplifikacija Skopje	1.870,00	1.550,00	-17,11
TTK Banka Skopje	989,00	880,00	-11,02
Pekabesko Kadino, Ilinden	12.250,00	11.000,00	-10,20
Fesped Skopje	61.571,43	55.500,00	-9,86
RZ Uslugi Skopje	135,00	127,00	-5,93

OVERVIEW OF THE TRADING WITH BONDS

	HIGH (%)	LOW (%)	Last daily average price (%)	Last trading day	Volume (in EUR)	Turnover (denars)	Turnover (EUR)	Yield to maturity *
Government bonds-denationalization VII issue (RMDEN08)	99,30	98,00	99,30	24.04.2018	15.966	970.267	15.778	3,22%
Government bonds-denationalization XI issue (RMDEN11)	97,20	97,20	97,20	02.04.2018	8.491	507.534	8.253	3,16%
Government bonds-denationalization XII issue (RMDEN12)	96,00	96,00	96,00	05.04.2018	558	32.966	536	3,68%
Government bonds-denationalization XIII issue (RMDEN13)	96,40	96,40	96,40	26.04.2018	5.397	320.114	5.203	3,26%
Government bonds-denationalization XIV issue (RMDEN14)	96,00	95,50	95,50	18.04.2018	15.180	891.759	14.501	3,38%
Government bonds-denationalization XV issue (RMDEN15)	95,50	95,00	95,00	17.04.2018	2.751	161.235	2.621	3,36%
Government bonds-denationalization XVI issue (RMDEN16)	95,60	95,10	95,10	30.04.2018	376.509	22.095.762	359.304	3,19%

* The model for calculation of annual average yield to maturity is adapted to the characteristics of the bonds. Calculation date is 30.04.2018 using the last average price of the bonds.

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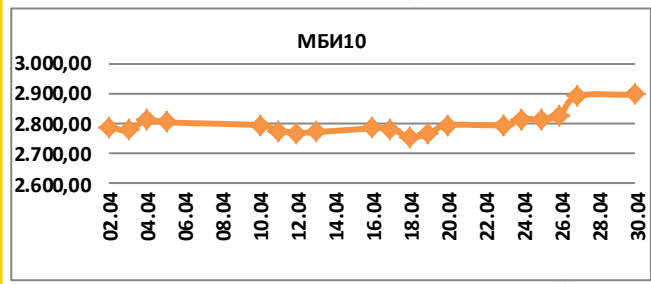
MBI10

Value at 30.04.2018 2.895,03

MAX Value in April (30.04.2018) 2.895,03

MIN Value in April (18.04.2018) 2.755,40

% of change from 28.12.2017 14,03%

All about MBI10 on: <http://www.mse.com.mk/Indicies.aspx?Index=MBI10>

Composition of MBI10

Composition of MBI10	Turnover (denars)	Volume	Num. of trans.	Last average price	% of monthly change of price
Alkaloid AD Skopje	30.860.746	3.883	122	7.948,02	0,06
Granit AD Skopje	22.021.097	30.264	126	763,50	1,55
Komercijalna banka AD Skopje	161.300.611	40.599	497	4.249,77	17,43
Makpetrol AD Skopje	12.615.699	441	45	28.523,81	-1,64
Makedonijaturist AD Skopje	3.022.880	710	15	4.220,25	-4,63
Stopanska banka AD Skopje	24.573.399	26.341	88	991,88	5,51
Stopanska banka AD Bitola	84.468.900	45.198	15	1.901,00	5,23
Makedonski Telekom AD Skopje	4.422.905	15.784	50	280,00	-2,1
Ohridska banka AD Skopje	31.031.325	5.826	103	5.887,22	18,93
NLB Tutunska banka AD Skopje	35.441.301	2.700	121	13.333,33	-2,17

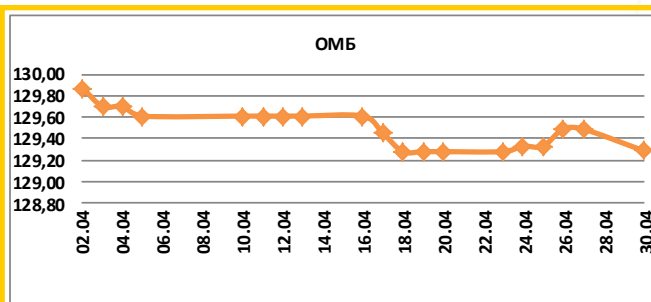
OMB

Value at 30.04.2018 129,29

MAX Value in April (02.04.2018) 129,87

MIN Value in April (18.04.2018) 129,28

% of change from 28.12.2017 0,56%

All about OMB on: <http://www.mse.com.mk/Indicies.aspx?Index=OMB>

Composition of OMB

Composition of OMB	Turnover (denars)	Volume	Num. of trans.	Last average price	% of monthly change of price
Government bonds-denationalization VIII issue (RMDEN08)	970.267	15.966	4	99,30	1,43
Government bonds-denationalization IX issue (RMDEN09)	0	0	0	97,77	0,00
Government bonds-denationalization X issue (RMDEN10)	0	0	0	97,80	0,00
Government bonds-denationalization XI issue (RMDEN11)	507.534	8.491	2	97,20	0,21
Government bonds-denationalization XII issue (RMDEN12)	32.966	558	1	96,00	-0,72
Government bonds-denationalization XIII issue (RMDEN13)	320.114	5.397	2	96,40	0,00
Government bonds-denationalization XIV issue (RMDEN14)	891.759	15.180	2	95,50	-0,73
Government bonds-denationalization XV issue (RMDEN15)	161.235	2.751	4	95,00	-0,52
Government bonds-denationalization XVI issue (RMDEN16)	22.095.762	376.509	54	95,10	-0,52



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MBI10 LISTED COMPANIES RATIOS

Issuer	P/E Ratio ¹	Dividend yield ²	Foreign investors participation in April 2018 ³	Foreign investors participation in March 2018 ³	Change
Alkaloid AD Skopje	14,05	3,40%	6,30%	6,31%	-0,01%
Granit AD Skopje	18,20	3,45%	8,50%	9,17%	-0,67%
Komercijalna banka AD Skopje	11,46	4,24%	7,91%	8,43%	-0,52%
Makpetrol AD Skopje	10,36	3,45%	5,26%	5,12%	0,14%
Makedonijaturist AD Skopje	17,98	4,76%	1,16%	1,16%	0,00%
Stopanska banka AD Skopje	8,81	27,76%	92,46%	92,45%	0,01%
Stopanska banka AD Bitola	16,82	0,00%	3,33%	3,38%	-0,05%
Makedonski Telekom AD Skopje	19,55	6,52%	1,50%	1,50%	0,00%
Ohridska banka AD Skopje	9,04	1,55%	75,98%	76,44%	-0,46%
NLB banka AD Skopje	5,63	7,11%	89,23%	89,22%	0,01%

[1] Share price at last day of trading in currently month,/ Earnings per share

[2]The ratios are calculated using the data from the last published Audited financial reports and last paid dividend.

FOREIGN INVESTORS—OFFICIAL MARKET

	Foreign Legal investors April 2018	Foreign private investors April 2018	Total Foreign entities April 2018	Total Foreign entities March 2018	Change
Shares[3]	34,71%	1,26%	35,98%	36,01%	-0,03%
Bonds[4]	0,11%	0,07%	0,18%	0,18%	0,00%
Total Official market	33,34%	1,22%	34,56%	34,59%	-0,03%

[3] Data as last day of trading in currently month according to the Central Securities Depository, regarding the participation of the foreign investors in the number of shares.

[4]Data as last day of trading in currently month according to the Central Securities Depository, regarding the participation of the foreign investors in the total nominal value of bonds.

FOREIGN AND DOMESTIC INVESTORS IN THE TOTAL TURNOVER [5] *

	BUYING % of total	SELLING% of total
Foreign private investors	1,41%	2,56%
Foreign Legal investors	0,97%	24,76%
Total Foreign Legal entities	2,38%	27,32%
Domestic private investors	63,22%	49,60%
Domestic Legal investors	34,40%	23,08%
Total Domestic Legal entities	97,62%	72,68%

[5]Data as last day of trading in currently month according to the Central Securities Depository, regarding the participation of the foreign and domestic investors in the total turnover.

TURNOVER PER MEMBERS / in denars

Member	Code	Trading in BEST system	% of trading in BEST sys.	Block (denars)	% block	Public auctions	% of Public auctions	Public offering	% of Public offering	Total
ILIRIKA INVESTMENTS AD Skopje	IL	270.086.377	33,78	87.479.600	23,53	1.388.354	99,30	0	0	358.954.331
Eurohaus AD Skopje	EH	100.821.628	12,61	118.467.720	31,86	0	0,00	0	0	219.289.348
NLB Banka Skopje	TN	83.916.506	10,49	90.447.591	24,32	0	0,00	0	0	174.364.097
INOVO BROKER AD Skopje	IN	64.436.579	8,06	75.451.266	20,29	9.825	0,70	0	0	139.897.670
Komercijalna banka AD Skopje	KB	93.638.149	11,71	0	0,00	0	0,00	0	0	93.638.149
Sparkase banka Makedonija AD Skopje	SP	44.898.438	5,62	0	0,00	0	0,00	0	0	44.898.438
Stopanska banka AD Skopje	SB	44.201.349	5,53	0	0,00	0	0,00	0	0	44.201.349
TTK Banka AD Skopje	TK	38.933.943	4,87	0	0,00	0	0,00	0	0	38.933.943
Eurostandard Banka AD Skopje	ES	28.594.270	3,58	0	0,00	0	0,00	0	0	28.594.270
Invest broker AD Skopje	MI	22.887.151	2,86	0	0,00	0	0,00	0	0	22.887.151
Fersped Broker AD Skopje	FR	7.172.819	0,90	0	0,00	0	0,00	0	0	7.172.819
Total		799.587.209	100,00	371.846.177	100,00	1.398.179	100,00	0	100	1.172.831.564

Turnover via BEST system and turnover in block trades is calculated on the basis of double counting, in order to include the executed cross trades by the MSE members in the structure of the overall MSE turnover. As since July 13, during the government auctions on the selling side there is no brokers (i.e. MSE performs this role), the turnover derived from government auctions is still calculated on the basis of single counting.



MONTHLY STATISTICAL BULLETIN

AS A REMINDER

The product of the Macedonian Stock Exchange **BESTNET ANALYTICS** is a modern internet service that helps investors in building well-founded investment strategies and in bringing valuable investment decisions.

BESTNET ANALYTICS contains:

- Data for more than **100** companies traded on the Macedonian Stock Exchange
- More than **70** different financial indicators of companies and more than **40** indicators for banks
- Monitoring and comparing the values for the last **3** years
- Tracking results by quarters
- Data in den, euros and dollars
- Data for paid dividends from companies for the last **4** years
- Data for the major shareholders of the company
- Data for management bodies of the company
- Data for related companies
- Comparison and monitoring of a large number of financial indicators
- Monitoring indicators by sectors and industries
- Graphic display of technical indicators
- Over **40** technical indicators and oscillators
- Monitoring of investments, determining their current value
- Calculation of gains / losses from unrealized transactions
- Calculation of gains / losses from trades executed
- Simulated portfolios

Шифра на XB	Датум на трансакција	Број на трансакција	Количина	Куповна вредност - акумул. (во ден.)	Датум на последна цена	Последна просечна цена	Вкупна вредност (во ден.)	Нереализирана добитка / загуба (во ден.)	% промена од купување на хв	% од вредноста на акумул. вложувања
GRNT	17.02.2009	X52515136						1,800,000.00	133.33%	3.74%
TEL	11.06.2009	1235649	600,00	360,000.00	11.2009	653,11	391,866.00	31,866.00	8,85%	1,00%

Тип на хартија	Датум на трансакција	Број на трансакција	Количина	Куповна цена (во %)	Номинална вредност	Купена акумул. камата (во ден.)	Трансакционни трошоци (во ден.)
Лазарен сегмент							
Лазарен подсегмент							
Тип на хв							
ISIN број							
Вкупни издадени хв							
Шифра на хв							
Номинална вредност							

For more information on : www.bestnet.com.mk

The product of the Macedonian Stock Exchange **MB Monitor** is an Internet service aimed for informing and educating the public for issues from area of market securities.

Берза	Датум	Вкупен промет ЕУР	Датум	Вкупен промет ЕУР	% на промена во однос на припадниот трговски ден
Македонска Берза АД Скопје	20.02.2012	286,099	21.02.2012	297,367	0,36
Београдска берза с.б. Београд	20.02.2012	686,484	21.02.2012	638,889	-15,49
Загребачка берза с.б. Загреб	20.02.2012	1,860,296	21.02.2012	1,847,965	-22,85
Љубљанска берза, с.б. Љубљана	20.02.2012	666,638	21.02.2012	670,876	45,28
Варшавска берза	20.02.2012	131,573	21.02.2012	131,959	-0,16
Биржа на берза	20.02.2012	64,848	21.02.2012	74,286	12,19
Бостонска берза АО	20.02.2012	88,175	21.02.2012	11,882	-26,81

MB Monitor contains:

- Daily reports with summary data from trading at Macedonian Stock Exchange
- Weekly reports with summary data from trading at Macedonian Stock Exchange
- Daily reports with data from trading on regional stock exchanges
- Monthly reports with data from trading on regional stock exchanges
- Data presented in Excel, Power Point, Word

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